



Four Border Abbeys u3a

Scottish Charity SCO35226

Membership Form 2026 – 2027

<https://fourborderabbeyes.u3asite.uk/>

Name: _____ Surname: _____

Postal Address: _____

_____ Post Code: _____

Email: _____

Phone number to use for contacting you: _____

(Please write clearly so that we can read the text)

RENEWAL PAYMENT OPTIONS & REQUIREMENTS

ONLINE: Using a Debit/Credit card or PayPal account (if you have one). An Email link for the online payment option will be sent to everyone at the beginning of August.

BACS/CHQ/CASH: A Membership Form must be completed and returned either via email or post.

(Please note that any cash sent by post is at the sender's own risk).

NEW MEMBERS: Can choose between two convenient registration methods via the Membership page on our Website (see above): Using either a Dedicated online registration link or download the Membership form. Membership forms are also available from Browns Newsagent, 13 Woodmarket, Kelso.

Bank Transfer: Bank of Scotland, Kelso

Cheques payable to: Four Border Abbeys u3a

Sort Code: 80-16-57

A/C No: 00295638

(Please use your name as reference)

Four Border Abbeys u3a Annual Membership fee for 1st Sept 2026 – 1st Sept 2027: £10.00

This fee secures membership of the u3a only and does not secure rights to personal use of any facilities or services provided by the u3a. Where eligible, Gift Aid may be claimed on the membership subscription.

Third Age Matters Magazine £ 4.50 ☐*

Registration is only available between 1st August and 30th September 2026. This is to ensure members receive all 5 issues of the annual magazine subscription.

**If you wish to receive the Magazine, please tick to agree to your details being shared, with the distribution company ☐*

Gift Aid: Please read the important Gift Aid declaration and additional information overleaf:

☐ I would like to Gift Aid my membership subscription and my name is known to HMRC.

Please read our Membership Privacy Statement and Terms and Conditions overleaf.

In signing this you agree to Four Border Abbeys u3a using your data in line with our Privacy Statement and to keep you informed about events, groups, and activities as part of your membership.

Signed: _____

Date ____ / ____ / ____

Please return completed forms to: - The Membership Secretary,
Four Borders Abbeys u3a, 19 Douglas Crescent, Kelso, TD5 8BB.
Mobile contact no: 07761 534443 Email: u3aalexgrimes@gmail.com

Terms and Conditions of Membership of Four Border Abbeys u3a

- Members are expected to know, follow and promote the principles of the u3a Movement at every opportunity.
- Members must always act in the best interests of Four Border Abbeys u3a and the u3a Movement, strive to uphold its reputation and never do anything which could bring their own, another u3a or the u3a Movement into disrepute or expose it to undue risk.
- Members are expected to use Four Border Abbeys u3a's resources responsibly and only to further its stated charitable objects/purposes.
- Members are expected to reflect the current organisational policy of Four Border Abbeys u3a, regardless of whether it conflicts with their personal views.
- Members are expected to abide by Four Border Abbeys u3a's procedures and practices.
- Members are expected to always treat each other with dignity and respect.
- **Members must advise Four Border Abbeys u3a of any change in their personal details.**
- **Our Equality, Diversity and Inclusion policy details can be found on Four Border Abbeys u3a website: <https://fourborderabbeyes.u3asite.uk/links/>**
- If there is anything you would like us to be aware of in confidence — such as allergies, disabilities, illnesses, or other support needs — please specify below

Gift Aid Declaration

I confirm that I have paid or will pay enough Income Tax and/or Capital Gains Tax in the current tax year to cover the Gift Aid claimed on my donations to charities. I understand that Four Border Abbeys u3a will reclaim 25p of tax on every £1 donated through Gift Aid. **Please sign and date on the previous page.**

Please notify Four Border Abbeys u3a if you:

- wish to cancel this declaration
- change your name or home address, or
- no longer pay sufficient Income Tax and/or Capital Gains Tax to cover the Gift Aid claimed on your donations.

If you pay Income Tax at the higher or additional rate and wish to receive additional tax relief, you must include all your Gift Aid donations on your Self-Assessment tax return or ask HMRC to adjust your tax code.

Privacy Statement

Four Border Abbeys u3a collects and processes member information so that we can keep you informed about events, groups, and activities as part of your membership. Four Border Abbeys u3a's lawful basis for collecting this information is our contract with you as a member. In processing your information Four Border Abbeys u3a will:

- Store it securely for membership purposes.
- Use it to communicate with you as a u3a member.
- Share relevant information with group leaders for groups of which you are a member.
- Send you general information about the Third Age Trust (the national organisation to which u3as are affiliated).

Please contact the Membership Secretary (Alex Grimes) at: u3aalexgrimes@gmail.com or phone: 07761 534443 if you wish to:

- a) Refrain from inclusion in photographs taken at Four Border Abbeys u3a events, or
- b) Have your details removed from group facilitators' information.
- c) For further u3a groups information please visit: <https://fourborderabbeyes.u3asite.uk/groups/>